

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

Peabody Energy Corporation, et al.,  
Debtors.<sup>1</sup>

Case No. 16-42529

CHAPTER 11

(Joint Administration Requested)

Hearing Date and Time:  
TBD

Hearing Location:  
TBD

**MOTION OF THE DEBTORS AND DEBTORS IN POSSESSION,  
PURSUANT TO SECTIONS 105(a) AND 107(B) OF THE BANKRUPTCY  
CODE, FOR ENTRY OF AN ORDER AUTHORIZING THEM TO FILE  
UNDER SEAL THE FEE LETTER RELATING TO THE DEBTORS' DIP MOTION**

Peabody Energy Corporation ("PEC") and certain of its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), hereby move this Court, pursuant to sections 105(a) and 107(b) of title 11 of the United States Code (the "Bankruptcy Code"), for the entry of an order:<sup>2</sup> (a) authorizing the Debtors to file under seal that certain Arrangement, Structuring and Agency Fee Letter (the "Fee Letter"), dated April 11, 2016, between PEC and Citigroup Global Markets, Inc. ("Citi") executed in connection with that certain Superpriority Secured Debtor-In-Possession Credit Agreement, dated as of April 13 among PEC, certain of PEC's subsidiaries as Guarantors, Citibank, N.A. as Administrative Agent and L/C Issuer and certain Lenders parties thereto (the "DIP Credit Agreement") and (b) directing that the Fee Letter shall remain under seal, confidential and not be made available to anyone without the consent of the Debtors and the other parties to the Fee

<sup>1</sup> The Debtors and their employer identification numbers are listed on Schedule 1 attached hereto. The address for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the DIP Credit Agreement.

Letter, except for (i) the United States Trustee for the Eastern District of Missouri (the "United States Trustee") and (ii) the counsel and financial advisors to any statutory committee appointed in these cases, in each case on a strictly confidential and "professionals' eyes only" basis. In support thereof, the Debtors respectfully represent as follows:<sup>3</sup>

### **Jurisdiction and Venue**

1. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Background**

2. On April 13, 2016 (the "Petition Date"), the Debtors commenced their reorganization cases by filing voluntary petitions for relief under chapter 11 the Bankruptcy Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. Debtor PEC is a Delaware corporation headquartered in St. Louis, Missouri. PEC was incorporated in 1998 and became a public company in 2001. Each of the other Debtors is a wholly-owned direct or indirect subsidiary of PEC.

4. PEC is the world's largest private-sector coal company, with 26 active coal mining operations located in the United States and Australia. The Debtors' domestic mines produce and sell thermal coal, which is typically purchased by electricity generators and industrial customers. PEC's Australian operations mine both thermal and metallurgical coal,

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<sup>3</sup> A copy of the proposed order will be made available on the Debtors' case website at <http://www.kccllc.net/peabody>.

which are exported primarily to international customers. As of December 31, 2015, Debtor PEC and its subsidiaries' property holdings contain 6.3 billion tons of proven and probable coal reserves and cover approximately 500,000 acres of surface property. In the United States alone, as of December 31, 2015, the Debtors hold approximately 5.4 billion tons of proven and probable coal reserves, and the Debtors generated sales of approximately 180 million tons of coal. In addition to its mining operations, the Debtors market and broker coal from other coal producers across the United States, Australia, Europe and Asia.

5. The Debtors operate in a competitive and highly regulated industry that has experienced strong headwinds and precipitously declining demand in recent years due to the rise of low priced alternative energy sources – including a glut of natural gas. Combined with these factors, slowing global economic growth drove a wide range of goods prices lower in 2015 and resulted in the largest broad market decline since 1991. Indeed, demand from electric utilities in the United States alone declined approximately 110 million tons in 2015. These market conditions, in connection with lower realized pricing in the United States and Australia, resulted in a 21.0 million ton decline in the Debtors' coal sales during 2015. As a result of these challenges, several large United States coal companies have filed for chapter 11 protection in recent years.

6. A comprehensive description of the Debtors' businesses and operations, capital structure and the events leading to the commencement of these chapter 11 cases can be found in the Declaration of Amy Schwetz, Executive Vice President and Chief Financial Officer of Debtor PEC, in Support of First Day Pleadings of Debtors and Debtors in Possession (the "First Day Declaration"), which was filed contemporaneously herewith and is incorporated herein by reference.

**Facts Relevant to the Motion**

7. The Debtors seek to provide the Court with the Fee Letter for the hearing (the "Hearing") regarding the *Motion of the Debtors and Debtors in Possession, Pursuant to Sections 105, 361, 362, 363, 364 and 507(b) and Bankruptcy Rules 4001(b) and (c), for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling Final Hearing* (the "DIP Motion"), filed contemporaneously herewith, to ensure a complete record. Pursuant to the Fee Letter, the Debtors have agreed to keep the terms of the Fee Letter confidential. By this Motion, and pursuant to sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors seek entry of an order (the "Proposed Order") authorizing them to file the Fee Letter under seal and directing that the Fee Letter shall remain under seal and confidential and not be made available to anyone without the consent of the Debtors and Citi or further order from the Court (after notice and hearing), in each case, under appropriate confidentiality agreements reasonably satisfactory to the Debtors and Citi. The fees set forth in the Fee Letter are ancillary to the core economic terms of the DIP Credit Agreement and are in the nature of highly sensitive commercial information. The core economic terms of the DIP Credit Agreement are described in the publicly-filed DIP Motion. The Debtors also will provide copies of the Fee Letter (a) to the United States Trustee on a strictly confidential basis, and (b) upon request, to the counsel and financial advisors to any statutory committee appointed in these cases on a strictly confidential and "professionals' eyes only" basis.

**Argument**

8. Section 105(a) of the Bankruptcy Code empowers a bankruptcy court to issue "any order, process, or judgment that is necessary or appropriate to carry out the provisions

of" the Bankruptcy Code. 11 U.S.C. § 105. The purpose of section 105 of the Bankruptcy Code is to ensure the bankruptcy court has the power to take whatever action "is appropriate or necessary in aid of the exercise of [its] jurisdiction." 2 Collier on Bankruptcy ¶ 105.01 (Alan N. Resnick & Henry J. Sommer eds., 16th ed. 2015).

9. In addition, section 107(b) of the Bankruptcy Code empowers bankruptcy courts to protect parties in interest from potentially harmful disclosures, providing:

On request of a party in interest, the bankruptcy court shall, and on the bankruptcy court's own motion, the bankruptcy court may—

- (1) protect an entity with respect to a trade secret or confidential research, development, or commercial information; or
- (2) protect a person with respect to scandalous or defamatory matter contained in a paper filed in a case under [the Bankruptcy Code].

11 U.S.C. § 107(b).

10. A party in interest seeking protection under section 107(b) may obtain a protective order authorizing the filing of a document under seal pursuant to the procedures set forth in Bankruptcy Rule 9018, which provides:

On motion or on its own initiative, with or without notice, the court may make any order which justice requires (1) to protect the estate or any entity in respect of a trade secret or other confidential research, development, or commercial information . . . .

Fed. R. Bankr. P. 9018. See also In re Farmland Indus., Inc., 290 B.R. 364, 369 (Bankr. W.D. Mo. 2003) (Bankruptcy Rule 9019 authorizes the court to prohibit disclosures where "necessary to protect the bankruptcy estate")

***Section 107(b) Requires the Court to Protect Parties from Disclosing Sensitive Commercial Information***

11. If a court determines that an interested party seeks to protect information that falls within the categories enumerated in section 107(b) of the Bankruptcy Code, "the court is required to protect [the requesting party] and has no discretion to deny the application." In re Orion Pictures Corp., 21 F.3d 24, 27 (2d Cir. 1994) (emphasis in original); accord Neal v. Kansas City Star (In re Neal), 461 F.3d 1048, 1054 (8th Cir. Mo. 2006) ("If a paper filed in a bankruptcy court fits within § 107(b)(1) or (2), protection is mandatory when requested by a 'party in interest'"). Accordingly, an interested party need not show "extraordinary circumstance or compelling need" or even good cause to obtain protection under section 107(b) of the Bankruptcy Code. In re Orion Pictures Corp., 21 F.3d at 27-28. Rather, an interested party will obtain protection from disclosure for information upon a showing that such information constitutes "commercial information" under section 107(b)(1) of the Bankruptcy Code. Id. at 27.

12. The Second Circuit has explained that such a showing requires only that the interested party demonstrate that the information it seeks to place under seal is "'confidential' and 'commercial' in nature." Id. at 28. "Commercial information" does not need to rise to the level of trade secret to receive protection under section 107(b) of the Bankruptcy Code. See Id. (holding that an agreement authorizing a licensee "to reproduce, manufacture, distribute and sell videocassettes of films" contained "commercial information"). One court within the Eighth Circuit has found, instead, that "'commercial information' is information which would cause an unfair advantage to competitors by providing them with information as to the commercial operations of the debtor." See In re Farmland Indus., Inc., 290 B.R. 855 at 368 (quoting In re Orion Pictures Corp., 21 F.3d at 27) (internal quotation marks omitted)).

***The Fee Letter Contains "Commercial Information" That Warrants Confidential Treatment Under the Bankruptcy Code***

13. The Fee Letter contains commercially sensitive information that merits protection under section 107(b)(1) of the Bankruptcy Code. For example, the Fee Letter contains information about Citi's methodologies for calculating fees that are critically sensitive and should remain confidential.

14. As is customary in the finance industry, Citi treats this information as highly sensitive and confidential. Such information is rarely disclosed to the public or made available to competitor financial institutions. Given the intense competition in the banking and lending industries, disclosure of the Fee Letter could heavily constrain the ability of Citi and its affiliates to negotiate their fees in future transactions, putting them at a strategic disadvantage relative to their competitors and causing them commercial injury.

15. In addition, disclosure of the Fee Letter would violate PEC's agreement with Citi, setting a discouraging precedent for the Debtors' other potential creditors and trade partners. As noted above, under the terms of the Fee Letter, PEC has agreed not to disclose the contents of the Fee Letter outside certain of PEC's affiliates on a confidential, "need to know basis" in connection with the DIP Credit Agreement, except for such public disclosures (i) as PEC is required by law or compulsory legal process to make, (ii) to legal and financial advisers of any official committee appointed in these chapter 11 cases on a "professionals' eyes only" basis or (iii) as may be otherwise mutually agreed in writing between PEC and Citi. The Debtors believe that it is critical, especially at the outset of their chapter 11 cases, that they be able to assure their contractual counterparties that the confidential terms of their contracts will not face disclosure, so as not to further discourage such parties from contracting with the Debtors. The Debtors submit that providing copies of the Fee Letter to the United States Trustee and the advisors to

any statutory committee later appointed, together with the public disclosure of the core economic terms of the DIP Credit Agreement in the DIP Motion, will subject the relief sought in the DIP Motion to sufficient scrutiny on the merits, while at the same time minimizing any impact on the ongoing business objectives of the Debtors or the other parties to the Fee Letter.

16. Bankruptcy courts in this District and elsewhere have granted similar relief in numerous other cases. See, e.g., In re Noranda Aluminum, Inc., No. 16-10083 (Bankr. E.D. Mo. Feb. 12, 2016) (Docket No. 120) (authorizing debtors to file fee letter agreements with proposed debtor in possession lenders under seal); In re Arch Coal, Inc., No. 16-40120 (Bankr. E.D. Mo. Jan. 14, 2016) (Docket No. 83) (same); accord In re Alpha Natural Res., Inc., No. 15-33896 (Bankr. E.D. Va. Aug. 5, 2015 and Sept. 17, 2015) (Docket Nos. 108 and 472) (interim and final orders authorizing same); In re Energy Future Holdings Corp., No. 14-10979 (Bankr. D. Del. May 1, 2014) (Docket No. 288) (same); In re Longview Power, LLC, No. 13-12211 (Bankr. D. Del. Nov. 21, 2013) (Docket No. 510) (same); In re Patriot Coal Corp., No. 12-12900 (Bankr. S.D.N.Y. July 16, 2012) (Docket No. 85) (same); In re Residential Capital, LLC, No. 12-12020 (Bankr. S.D.N.Y. May 18, 2012) (114) (same); In re The Great Atl. & Pac. Tea Co., No. 10-24549 (Bankr. S.D.N.Y. Jan. 18, 2012) (Docket No. 3184) (authorizing debtors to file unredacted fee letter agreements in connection with debtors' motion for approval of an exit financing arrangement under seal); In re NewPage Corp., No. 11-12804 (Bankr. D. Del. Sept. 8, 2011) (Docket No. 78) (authorizing debtors to file fee letter agreements with proposed debtor in possession lenders under seal).<sup>4</sup>

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<sup>4</sup> Unreported orders cited herein are not attached to this Motion. Copies of these orders will be made available to the Court or other parties upon request made to the Debtors' counsel.



**Notice**

17. Notice of this Motion has been given to: (a) Davis Polk & Wardwell LLP and Bryan Cave LLP as counsel to Citibank, N.A. as Administrative Agent for the First Lien Secured Credit Facility and the Debtors' proposed debtor in possession secured credit facility; (b) Brown Rudnick LLP, as counsel to Wilmington Savings Fund Society, FSB as prospective trustee and collateral agent for the Secured Second Lien Notes; (c) Foley & Lardner LLP, as counsel to Wilmington Trust Company as prospective Indenture Trustee for the Unsecured Notes;<sup>5</sup> (d) Robinson & Cole LLP, as counsel to U.S. Bank as resigning trustee and collateral agent for the Second Lien Notes, the Unsecured Notes and the Convertible Notes;<sup>6</sup> (e) counsel to any ad hoc committees; (f) the Debtors' 50 largest unsecured creditors; (g) Mayer Brown LLP, as counsel to PNC Bank, N.A., as Administrator under the Debtors' prepetition accounts receivable securitization facility; (h) the United Mine Workers of America; (i) the Office of the United States Trustee for the Eastern District of Missouri; (j) the Internal Revenue Service; (k) the Securities and Exchange Commission; (l) the United States Department of the Interior; (m) the United States Department of Labor; (n) the United States Attorney's Office for the Eastern District of Missouri; and (o) Pension Benefit Guaranty Corporation (collectively, the "Notice Parties"). In light of the nature of the relief requested, the Debtors submit that no further notice is necessary.

**No Prior Request**

18. No prior request for the relief sought in this Motion has been made to this or any other Court in connection with these chapter 11 cases.

<sup>5</sup> These include the: (i) 6.00% Senior Notes due November 2018; (ii) 6.50% Senior Notes due September 2020; (iii) 6.25% Senior Notes due September 2021; and the (iv) 7.875% Senior Notes due November 2026.

<sup>6</sup> These include the: (i) 6.00% Senior Notes due November 2018; (ii) 6.50% Senior Notes due September 2020; (iii) 6.25% Senior Notes due September 2021; (iv) 7.875% Senior Notes due November 2026; and the (v) Convertible Junior Subordinated Debentures due December 2066.

WHEREFORE, the Debtors respectfully request that the Court: (i) enter an order, substantially in the form submitted to the Court, granting the relief requested herein; and (ii) grant such other relief to the Debtors as the Court may deem just and proper.

Dated: April 13, 2016  
St. Louis, Missouri

Respectfully submitted,

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*Proposed Attorneys for Debtors  
and Debtors in Possession*

**SCHEDULE 1**

	<b>Debtor's Name</b>	<b>Debtor's EIN Number</b>
1.	Peabody Energy Corporation	13-4004153
2.	American Land Development, LLC	20-3405570
3.	American Land Holdings of Colorado, LLC	26-3730572
4.	American Land Holdings of Illinois, LLC	30-0440127
5.	American Land Holdings of Indiana, LLC	20-2514299
6.	American Land Holdings of Kentucky, LLC	20-0766113
7.	American Land Holdings of New Mexico, LLC	32-0478983
8.	American Land Holdings of West Virginia, LLC	20-5744666
9.	Arid Operations, Inc.	84-1199578
10.	Big Ridge, Inc.	37-1126950
11.	Big Sky Coal Company	81-0476071
12.	Black Hills Mining Company, LLC	32-0049741
13.	BTU Western Resources, Inc.	20-1019486
14.	Caballo Grande, LLC	27-1773243
15.	Caseyville Dock Company, LLC	20-8080107
16.	Central States Coal Reserves of Illinois, LLC	43-1869432
17.	Central States Coal Reserves of Indiana, LLC	20-3960696
18.	Century Mineral Resources, Inc.	36-3925555
19.	Coal Reserve Holding Limited Liability Company No. 1	43-1922737
20.	COALSALES II, LLC	43-1610419
21.	Colorado Yampa Coal Company, LLC	95-3761211
22.	Conservancy Resources, LLC	20-5744701
23.	Cottonwood Land Company	43-1721982
24.	Cyprus Creek Land Company	73-1625890
25.	Cyprus Creek Land Resources LLC	75-3058264
26.	Dyson Creek Coal Company, LLC	43-1898526
27.	Dyson Creek Mining Company, LLC	20-8080062
28.	El Segundo Coal Company, LLC	20-8162824
29.	Empire Land Holdings, LLC	61-1742786
30.	Falcon Coal Company, LLC	35-2006760
31.	Four Star Holdings, LLC	30-0885825
32.	Francisco Equipment Company, LLC	37-1805119
33.	Francisco Land Holdings Company, LLC	36-4831111
34.	Francisco Mining, LLC	30-0922117
35.	Gallo Finance Company, LLC	43-1823616
36.	Gold Fields Chile, LLC	13-3004607
37.	Gold Fields Mining, LLC	36-2079582
38.	Gold Fields Ortiz, LLC	22-2204381
39.	Hayden Gulch Terminal, LLC	86-0719481
40.	Highwall Mining Services Company	20-0010659
41.	Hillside Recreational Lands, LLC	32-0214135
42.	HMC Mining, LLC	43-1875853
43.	Illinois Land Holdings, LLC	26-1865197
44.	Independence Material Handling, LLC	43-1750064
45.	James River Coal Terminal, LLC	55-0643770
46.	Juniper Coal Company, LLC	43-1744675
47.	Kayenta Mobile Home Park, Inc.	86-0773596
48.	Kentucky Syngas, LLC	26-1156957
49.	Kentucky United Coal, LLC	35-2088769
50.	Lively Grove Energy, LLC	20-5752800
51.	Lively Grove Energy Partners, LLC	26-0180403
52.	Marigold Electricity, LLC	26-0180352
53.	Midco Supply and Equipment Corporation	43-6042249
54.	Midwest Coal Acquisition Corp.	20-0217640
55.	Midwest Coal Reserves of Illinois, LLC	20-3960648

	Debtor's Name	Debtor's EIN Number
56.	Midwest Coal Reserves of Indiana, LLC	20-3405958
57.	Midwest Coal Reserves of Kentucky, LLC	20-3405872
58.	Moffat County Mining, LLC	74-1869420
59.	Mustang Energy Company, LLC	43-1898532
60.	New Mexico Coal Resources, LLC	20-3405643
61.	NM Equipment Company, LLC	36-4821991
62.	Pacific Export Resources, LLC	27-5135144
63.	Peabody America, LLC	93-1116066
64.	Peabody Archveyor, L.L.C.	43-1898535
65.	Peabody Arclar Mining, LLC	31-1566354
66.	Peabody Asset Holdings, LLC	20-3367333
67.	Peabody Bear Run Mining, LLC	26-3582291
68.	Peabody Bear Run Services, LLC	26-3725923
69.	Peabody Caballo Mining, LLC	83-0309633
70.	Peabody Cardinal Gasification, LLC	20-5047955
71.	Peabody China, LLC	43-1898525
72.	Peabody Coalsales, LLC	20-1759740
73.	Peabody COALTRADE International (CTI), LLC	20-1435716
74.	Peabody COALTRADE, LLC	43-1666743
75.	Peabody Colorado Operations, LLC	20-2561644
76.	Peabody Colorado Services, LLC	26-3723774
77.	Peabody Coulterville Mining, LLC	20-0217834
78.	Peabody Development Company, LLC	43-1265557
79.	Peabody Electricity, LLC	20-3405744
80.	Peabody Employment Services, LLC	26-3730348
81.	Peabody Energy Generation Holding Company	73-1625891
82.	Peabody Energy Investments, Inc.	68-0541702
83.	Peabody Energy Solutions, Inc.	43-1753832
84.	Peabody Gateway North Mining, LLC	27-2294407
85.	Peabody Gateway Services, LLC	26-3724075
86.	Peabody Holding Company, LLC	74-2666822
87.	Peabody Holdings (Gibraltar) Limited	20-5543587
88.	Peabody IC Funding Corporation	46-2326991
89.	Peabody IC Holdings, LLC	30-0829603
90.	Peabody Illinois Services, LLC	26-3722638
91.	Peabody Indiana Services, LLC	26-3724339
92.	Peabody International Investments, Inc.	26-1361182
93.	Peabody International Services, Inc.	20-8340434
94.	Peabody Investments Corp.	20-0480084
95.	Peabody Magnolia Grove Holdings, LLC	61-1683376
96.	Peabody Midwest Management Services, LLC	26-3726045
97.	Peabody Midwest Mining, LLC	35-1799736
98.	Peabody Midwest Operations, LLC	20-3405619
99.	Peabody Midwest Services, LLC	26-3722194
100.	Peabody Mongolia, LLC	20-8714315
101.	Peabody Natural Gas, LLC	43-1890836
102.	Peabody Natural Resources Company	51-0332232
103.	Peabody New Mexico Services, LLC	20-8162939
104.	Peabody Operations Holding, LLC	26-3723890
105.	Peabody Powder River Mining, LLC	43-0996010
106.	Peabody Powder River Operations, LLC	20-3405797
107.	Peabody Powder River Services, LLC	26-3725850
108.	Peabody PowerTree Investments LLC	20-0116980
109.	Peabody Recreational Lands, L.L.C.	43-1898382
110.	Peabody Rocky Mountain Management Services, LLC	26-3725390
111.	Peabody Rocky Mountain Services, LLC	20-8162706

	<b>Debtor's Name</b>	<b>Debtor's EIN Number</b>
112.	Peabody Sage Creek Mining, LLC	26-3730653
113.	Peabody School Creek Mining, LLC	20-3585831
114.	Peabody Services Holdings, LLC	26-3726126
115.	Peabody Southwest, LLC	20-5744732
116.	Peabody Southwestern Coal Company, LLC	43-1898372
117.	Peabody Terminal Holding Company, LLC	26-1087861
118.	Peabody Terminals, LLC	31-1035824
119.	Peabody Trout Creek Reservoir LLC	30-0746873
120.	Peabody Twentymile Mining, LLC	26-3725223
121.	Peabody Venezuela Coal Corp.	43-1609813
122.	Peabody Venture Fund, LLC	20-3405779
123.	Peabody-Waterside Development, L.L.C.	75-3098342
124.	Peabody Western Coal Company	86-0766626
125.	Peabody Wild Boar Mining, LLC	26-3730759
126.	Peabody Wild Boar Services, LLC	26-3725591
127.	Peabody Williams Fork Mining, LLC	20-8162742
128.	Peabody Wyoming Gas, LLC	20-5744610
129.	Peabody Wyoming Services, LLC	26-3723011
130.	PEC Equipment Company, LLC	20-0217950
131.	PG INVESTMENTS SIX, L.L.C.	43-1898530
132.	Point Pleasant Dock Company, LLC	20-0117005
133.	Pond River Land Company	73-1625893
134.	Porcupine Production, LLC	43-1898379
135.	Porcupine Transportation, LLC	43-1898380
136.	Riverview Terminal Company	13-2899722
137.	Sage Creek Holdings, LLC	26-3286872
138.	Sage Creek Land & Reserves, LLC	38-3936826
139.	School Creek Coal Resources, LLC	20-2902073
140.	Seneca Coal Company, LLC	84-1273892
141.	Seneca Property, LLC	36-4820253
142.	Shoshone Coal Corporation	25-1336898
143.	Southwest Coal Holdings, LLC	37-1794829
144.	Star Lake Energy Company, L.L.C.	43-1898533
145.	Sugar Camp Properties, LLC	35-2130006
146.	Thoroughbred Generating Company, L.L.C.	43-1898534
147.	Thoroughbred Mining Company LLC	73-1625889
148.	Twentymile Coal, LLC	95-3811846
149.	Twentymile Equipment Company, LLC	38-3982017
150.	Twentymile Holdings, LLC	38-3937156
151.	United Minerals Company LLC	35-1922432
152.	West Roundup Resources, LLC	20-2561489
153.	Wild Boar Equipment Company, LLC	32-0488114
154.	Wild Boar Land Holdings Company, LLC	36-4831131